



### Section 3: MEMBER DECLARATION

I understand and/or confirm that:

- The information given on this form is true and correct.
- I may make one additional voluntary contribution to the fund per annum.
- An administration fee of R450 (inclusive of VAT) will be deducted from my contribution on receipt by the fund.
- My contribution will be invested in the fund portfolio as chosen by the trustees of the fund.
- My contribution will be invested no later than the 1<sup>st</sup> working day of the month following the receipt of my contribution in the fund's bank account.
- The onus is on me to submit this form together with proof of payment to the fund administrators and to confirm receipt by the fund administrators.

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Date

### Section 4: SAMRO RETIREMENT ANNUITY FUND BANKING DETAILS

All deposits relating to lump sum or monthly contributions to the fund must be made into the following bank account:

Account name:	SAMRO Retirement Annuity Fund
Bank:	Nedbank
Branch:	Corporate Client Services Jhb
Branch:	145409
Account number:	1454106735

Please use your 13 digit SA ID number (or Passport number if you are a foreign national) as a payment reference for all payments to this bank account and e-mail proof of payment to [nataliea@robsav.com](mailto:nataliea@robsav.com) or fax to 086 720 6610.

### Section 5: DOCUMENTS TO BE SUBMITTED

Please submit the following documents to the fund administrator:

E-mail to [nataliea@robsav.com](mailto:nataliea@robsav.com)

or fax to 086 720 6610

- Fully completed and signed Additional Voluntary Contribution Form
- Copy of ID
- Proof of payment

### Notes

- Your application will be processed once all the fully completed forms and required documents have been received by the fund and your contribution payment is reflecting in the fund's bank account.
- You will receive confirmation once your application has been processed.
- This contribution will be included on your Income Tax Certificate as issued by the fund each tax year.